

*What is the  
Tolfree Foundation?*

The Tolfree Foundation was incorporated in 1992 as a 501(c)3 charitable organization to provide financial support to construct new facilities, purchase needed equipment and expand services at West Branch Regional Medical Center.

It's safe to say that without the generous support of the community, our hospital would still only be a dream.

Since its establishment, the Foundation has raised more than \$2.5 million for projects including the construction of the West Branch Regional Medical Center. Other projects include construction of a helipad for medical evacuation helicopters to land and a technology pad to accommodate mobile services. The Foundation also administers scholarships to students pursuing healthcare careers.



*"The human spirit is stronger  
than anything that can happen to it"*  
~George C. Scott



**Tolfree Foundation**

335 E. Houghton Ave., West Branch, MI 48661

Please contact us if you have questions about the best way to establish your memorial gifts.

You may also want to consult with your financial advisor for more information about how to best accomplish your goals.

Contact the Tolfree Foundation office at:  
989.343.3690

  
**Tolfree**  
**Foundation**  
*"come grow with us"*



Supporting West Branch Regional Medical Center

## Charitable Giving...

Is a special tradition in many families. Giving for the benefit of others can be a wonderful way to reaffirm the values and priorities we share with our loved ones.

### Memorial Gifts

One way to remember family members and friends who have lived before us is through memorial gifts. Such gifts represent a heartfelt way to honor the memory of others while keeping their memory alive for all.

### Living Memorial Gifts

Those who make gifts to honor others enjoy knowing that their gifts are living memorials to a loved one's life.

Continuing to support causes that are important to someone special can be a meaningful way to ensure that his or her values live on in the world around us.

### Making Occasional Gifts

Gifts made in honor of loved ones at such times as Mother's Day or Father's Day; at the birth of a child or grandchild; a birthday, wedding, anniversary or graduation, can be a special reminder to friends or family members of how much you care.

Often times a gift in honor of that special person, one that "gives back" to others can be a most appreciated gesture.

## Consider the Possibilities . . .

Take a few minutes to think about the best way to make your gifts in honor or in memory of others. With a little planning, you can help ensure that you make the best possible use of your charitable resources.



### Gifts of Cash

Gifts of cash or check are the most popular method of making a gift. Such gifts are convenient and are tax deductible within limits if you itemize your deductions. In addition, gifts of cash can be put to immediate use in fulfilling charitable needs.

## Other Property

Memorial Gifts may also be funded with assets such as stocks, bonds, and mutual funds that have increased in value during the time you have owned them. These gifts can also bring you extra tax savings.

If you have owned such assets for more than one year, you can deduct the entire value from your taxable income, including any paper profits you may have had in your investment.

In addition to regular tax savings, the capital gains tax on assets given for charitable use is entirely avoided. This extra tax savings is one reason why many people choose to make memorial gifts using their assets rather than cash.

## Providing for Future Gifts . . .

Many people also find their long range estate and financial plans can be a thoughtful way to make gifts in honor or memory of others.

Your will, living trust, life insurance, retirement plans, and other planning vehicles may offer exceptional opportunities for establishing a lasting memorial for a friend or loved one.